

Representative Financing Engagements

Bruce Plastics, Inc.

Pittsburgh, Pennsylvania

has obtained senior and subordinated debt to finance the acquisition of

Hi Tech Molding & Tooling

Anderson, South Carolina

Lewis-Goetz and Company, Inc.

Pittsburgh, Pennsylvania

has obtained senior debt financing from

A National Commercial Bank

Pittsburgh, Pennsylvania

Kellner's Fireworks, Inc.

Wesley, Pennsylvania

has obtained senior debt financing from

A Pennsylvania Bank

Fidelity Flight Simulation, Inc.

Pittsburgh, Pennsylvania

has obtained financing from

Private Investors and a Venture Fund

ADC Broadband Wireless Group

McMurray, Pennsylvania

*Financial Consulting for Management Buyout
of the Division*

ABP Acquisition Corp.

Stamford, Connecticut

has obtained mezzanine debt financing from

A Mezzanine Fund

Nashville, Tennessee

Puralube, Inc.

Wayne, Pennsylvania

has obtained financing from

Various Private Investors

Elkem Metals USA

Pittsburgh, Pennsylvania

*Financial Consulting to facilitate valuation
and sale of a Division*

Kensington Collection, Inc.

Youngwood, Pennsylvania

has obtained senior debt financing from

An Asset Based Lender

Cleveland, Ohio

Edwards Baking Company

Atlanta, Georgia

has obtained senior debt financing from

A Regional Commercial Bank

Atlanta, Georgia

Dielectric Solutions LLC

East Butler, Pennsylvania

has obtained financing from

Hedge and Mezzanine Funds

Pittsburgh, Pennsylvania